211 E. Butler Rd., Suite C1
Mauldin, SC 29662
P: 864-305-1662
F: 864-603-2067
www.GreenvilleADHD.com

Patient Registration Packet

Thank you for choosing Greenville ADHD Specialists! We are happy to have you as a patient and are committed to providing you with the best possible care. Please follow the directions below.

Directions for completing paperwork:

1. Please complete all paperwork in its entirety. It is important for us to obtain a complete medical history. If completing online, you cannot save and come back to finish later.
2. **Please have the last page of the intake forms, the Adult ADHD Symptom Checklist, completed by a family member or close friend. Do not complete yourself.**
3. The following records are also needed, if applicable. From the past 12 months, any test results, sleep study results, psychological assessments, medical records, or therapy notes regarding ADHD and other related problems. We are happy to obtain medical records for you, just complete the enclosed Release of Information Form.
4. Read each section carefully, especially our business policies. We want to be sure you understand our office policies and charges. Please don't hesitate to ask questions.
5. Return your completed paperwork as soon as possible to start the review process. If completing from our online link, it will be automatically submitted when you click DONE. Once the provider has reviewed and accepted, we will contact you to schedule. This process takes 1-2 weeks.

New patient evaluations are split into 2 separate appointments- testing and meeting the Provider.

On the day of TESTING: typically takes 45-60 minutes

1. **No caffeine or nicotine at least 2 hours prior** to your appointment for accurate testing results. If you are currently prescribed medication for ADHD, please **do not take your medication** the day of your testing.
2. Bring your insurance card(s), pharmacy card, and photo ID with you. We will also take a patient photo for your chart.
3. Bring a list of all current medications and supplements with dosage, or the original bottles.
4. **Payment of $200 is required** on the day of testing.

On the day of your new patient appointment:

1. Payment is due at the time of service. Cost is $500 (payment plans available, minimum $200 due day of) or **$400 if paid-in-full**.
2. If you live with a spouse or significant other, it can be beneficial to bring them to the appointment with you.
3. We suggest using a voice recording device or app on your phone to record your conversation with the provider. It can be very helpful to go back and listen, as you will be receiving a lot of information.
4. The time needed for your first appointment is about 1-1.5 hours, so plan accordingly.

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PATIENT INFORMATION

All information disclosed is strictly confidential and will become part of your medical record. Please print clearly; sign and date the bottom.

Patient Name:	☐ Male ☐ Female	**DOB:**
Preferred Name:	**Social Security Number:**	
Preferred Language:		
Marital Status: ☐ Single ☐ Married ☐ Widowed ☐ Divorced ☐ Legally Separated ☐ Domestic Partner ☐ Decline		
Employment Status: ☐ Employed ☐ Student ☐ Disabled ☐ Retired ☐ Other	**Employer Name:**	
Mailing Address:		**Zip Code:**
Primary Phone #: ☐ Home ☐ Cell ☐ Work		**Contact Name:**
Secondary Phone#: ☐ Home ☐ Cell ☐ Work		**Contact Name:**
Email:		
Please select your preferred method of contact for **automated appointment reminders**: ☐ Email ☐ Text		

EMERGENCY CONTACT

Name:	**Relationship to Patient:**
Phone #:	**Email:**

FINANCIAL GUARANTOR

Who is financially responsible for account? ☐ Self (patient) ☐ Other If Other, please complete guarantor information.

Name:	DOB:
Relationship to Patient:	Social Security Number:
Phone #:	Email:
Mailing Address:	**Zip Code:**

ELECTRONIC COMMUNICATION CONSENT

I agree that Greenville ADHD Specialists may communicate with me electronically using the information I have provided above. I am aware that there is some level of risk that third parties might be able to read unencrypted emails. I am aware that standard text message charges from my cell phone provider may apply. I am aware that electronic communications may be printed or transcribed in full and made part of my medical record. I am aware that the most secure way to communicate is through the patient portal.

I understand that it is my responsibility to keep the practice up to date with my contact information. I may change or withdraw my consent to text/email communications anytime by calling 864-305-1662. I accept all risks and authorize the following means of communication by marking the box below:

☐ Text / Email
☐ Text ONLY
☐ Email ONLY

PRIMARY CARE PHYSICIAN

Doctor's Name:		**Practice:**
Phone:	**Fax:**	**Address:**

REFERRAL SOURCE

☐ INTERNET/WEBSITE ☐ PHYSICIAN ☐ THERAPIST ☐ SCHOOL ☐ FAMILY ☐ FRIEND ☐ OTHER:

REFERRING PROVIDER

Name:		**Practice:**
Phone:	**Fax:**	**Address:**

Signature: _____ **Date:** _____

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CONSENT FOR USE AND DISCLOSURE OF PROTECTED HEALTH INFORMATION

I understand that if I want to receive treatment from Greenville ADHD Specialists, P.A. ("the Practice"), I must give consent for them to use and disclose protected health information ("PHI") among themselves and with other individuals for treatment, payment and other health care operations. I also understand that all reasonable efforts will be made to protect the privacy of my health information, whether it is maintained on paper or electronically, and regardless of the method by which it is communicated.

I understand that the Practice has a Notice of Privacy Practices ("Notice") that describes in detail (1) how my PHI is used and disclosed, (2) when I need to give further approval for the Practice to use and disclose my PHI, (3) when my permission is not needed for the Practice to use and disclose my PHI, (4) my rights regarding my PHI, and (5) grievance procedures if I believe my privacy rights have been violated.

I understand that I have the right to receive a copy of the Notice and that I have the right to read the Notice before signing this Consent. I understand that Greenville ADHD Specialists, P.A. reserves the right to change the Notice at any time. I may obtain a current copy of the Notice by contacting the Practice at (864) 305-1662.

By signing below, **I agree that Greenville ADHD Specialists, P.A. may**:

1. Use my PHI, on a need to know basis, to give me treatment.
2. Disclose my PHI and correspond with others who are involved with my care either in or outside of the Practice. Including, but not limited to: referring providers, primary care physicians, other healthcare providers, therapists, counselors, teachers or school representatives.
3. Use my PHI for billing purposes.
4. Disclose my PHI with health insurance companies, government agencies, or other payers that request information related to benefits, claims filed, and other billing matters.
5. Disclose my PHI with outside parties who contract with the practice to perform services on behalf of our patients. (ie: Qb Tech, CNS Vital Signs, Lab companies)
6. Use my PHI to obtain my medication history from the pharmacy database.
7. Disclose my PHI and communicate confidential information (ie: appointment and medication/prescription information, invoices for services) to the address, email, and phone number(s) provided and leave a message on voicemail or with someone who answers if I am not available.

I understand that I may request restrictions on the uses and disclosures of my PHI. The Practice is not legally required to accept my request, but if it does, it is bound by this agreement and will abide by the restrictions except in emergency situations, or where required by law.

I understand that I may revoke this consent, in writing, at any time except to the extent that the Practice has already made disclosures in reliance upon my prior consent. I also understand that if I revoke this consent, the Practice has the right to refuse to provide further treatment to me.

I consent to the uses and disclosure of my protected health information as described above.

Signature: _____ Date: _____

PRINT Name: _____

Relationship to Patient: _____

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AUTHORIZATION FOR DISCLOSURE OF HEALTH INFORMATION

The privacy of medical information is important. We will only discuss information with the person(s) designated.
The following person(s) may receive information:

Name: _____ Relationship: _____ Contact Number: _____

Please check all that apply:

☐ Billing/Insurance ☐ Appointment Information ☐ Medical Information (including medications, test and/or lab results)
☐ All of the above

Name: _____ Relationship: _____ Contact Number: _____

Please check all that apply:

☐ Billing/Insurance ☐ Appointment Information ☐ Medical Information (including medications, test and/or lab results)
☐ All of the above

Name: _____ Relationship: _____ Contact Number: _____

Please check all that apply:

☐ Billing/Insurance ☐ Appointment Information ☐ Medical Information (including medications, test and/or lab results)
☐ All of the above

Note: This designation does not give the above named individuals the right to make health care decisions for you. Patients 18 and over, it is YOUR responsibility to contact our office with any medication questions or concerns.

The following person(s) listed below **DO NOT** have permission to receive any information regarding my medical treatment or any account information:

Note: For minors, if a parent is listed to not receive any information, we require court documentation on file to honor this request.

Name:_____ Relationship: _____

Name:_____ Relationship: _____

I understand that I may revoke this consent, in writing, at any time except to the extent that the Practice has already made disclosures in reliance upon my prior consent.

Signature: _____ Date: _____

PRINT Name: _____

Relationship to Patient: _____

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NOTICE OF PRIVACY PRACTICES

Effective 1/27/2026

This notice describes how medical information about you may be used and disclosed and how you can get access to this information. Please review this notice carefully.

Protected health information ("PHI") is information about you, including demographic information, that may identify you and that relates to your past, present or future physical or mental health or condition and related health care services. This Notice of Privacy Practices describes how we may use and disclose your PHI to carry out treatment, payment or health care operations and for other purposes that are permitted or required by law. It also describes your rights to access and control your PHI. We are required by law to maintain the privacy of PHI and to provide you with notice of our legal duties and privacy practices with respect to PHI, and to notify affected individuals following a breach of unsecured protected health information.

We are required to abide by the terms of this Notice of Privacy Practices. We may change the terms of our notice at any time. The new notice will be effective for all PHI that we maintain at that time. Upon your request, we will provide you with any revised Notice of Privacy Practices. You may request a revised version by accessing our website, calling the office to request that a revised copy be sent to you by mail or email, or asking for one at the time of your next appointment.

How we may use and disclose your PHI, without written authorization:

· **Treatment**: Your PHI may be used and disclosed to those who are involved in your care for the purpose of providing, coordinating, or managing your services. For example, we may share your medical information with other physicians or other health care providers who are directly involved in your care. Or we may share this information with a pharmacist if needed in order to dispense a prescription.

We may use and disclose PHI to contact you with appointment reminders or other health information related to your care by phone, email, text or through the patient portal. If you are not available, we may leave this information on your voicemail or with the person answering the phone. At an appointment, we may call out your name when we are ready to see you.

· **Healthcare Operations**: We may use or disclose your information for certain activities that are necessary to operate our practice and ensure that our patients receive quality care. For example, we may use your information to train or review the performance of our staff or make decisions affecting the practice.

· **Business Operations/Payment**: We may use or disclose, as needed, your PHI in order to support our business activities including, but not limited to, quality assessment activities, employee review activities, licensing, and conducting or arranging other business activities.

We will share your PHI with third party "business associates" that perform services (for example, billing or testing services) for our practice. Whenever an arrangement between our office and a business associate involves the use or disclosure of your PHI, we have a written contract that contains terms to protect the confidentiality and security of your PHI.

· **Other Uses or Disclosures:** We are allowed or required to share your information in other ways such as public health.

- As required by state or federal law: sharing information with the Department of Health and Human Services for the purpose of investigating or determining our compliance with the requirements of the Privacy Rule, law enforcement purposes or with a law enforcement official, or for special government functions such as military or correctional institutions
- Reporting adverse reactions to medications
- Reporting suspected abuse, neglect, or domestic violence
- Preventing or reducing a serious threat to anyone's health or safety
- For research purposes if certain conditions are satisfied
- Sharing information with a coroner, medical examiner or funeral director when an individual dies
- In response to a court order, warrant, or subpoena in judicial or administrative proceedings
- Exercise of professional judgement if individual is incapacitated or an emergency treatment circumstance arises
- Substance Use Disorder Records (42 CFR Part 2)
  We may use and disclose your substance use disorder records subject to 42 CFR Par 2 for treatment, payment, and health care operations as permitted by law. We are prohibited from using or disclosing your substance use disorder records subject to 42 CFR Part 2 in any civil, criminal, administrative, or legislative proceedings against you without your specific written consent or a court order.

· **Verbal Permission**: We may use or disclose your information to family members that are directly involved in your receipt of services with your verbal permission.

· **With Authorization**: Uses and disclosures not specifically permitted by applicable law will be made only with your written authorization, which may be revoked. Your explicit authorization is required to release notes and PHI for the purposes of marketing, subsidized treatment communication and for the sale of such information.

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Your PHI Rights:

To exercise any of these rights, please submit your request in writing to our Practice at the address listed above:

· **Right of Access to Inspect and Copy**. You have the right to inspect or obtain a copy of your PHI for so long as we maintain the PHI. You may obtain an electronic or paper copy of your medical record that contains medical and billing records and any other records that your physician and the practice use for making decisions about you. Your request may be restricted only in exceptional circumstances or with documents released to us. We will provide requested information within 30 days (with one 30 day extension when justified). As permitted by federal or state law, we may charge you a reasonable copy fee for a copy of your records.

· **Right to Request Restrictions**. You have the right to request a restriction or limitation on the use or disclosure of your PHI. This means you may ask us not to use or disclose any part of your PHI for the purposes of treatment, payment or health care operations. You may also request that any part of your PHI not be disclosed to family members or friends who may be involved in your care or for notification purposes as described in this Notice of Privacy Practices. Your request must state the specific restriction requested and to whom you want the restriction to apply. We are not required to agree to your request.

· **Right to Request Confidential Communication**. You have the right to request that we communicate with you about PHI matters in a specific manner (e.g. telephone, text, email, postal mail, etc.) We will accommodate reasonable requests.

· **Right to Amend**. If you feel that the PHI we have about you is incorrect or incomplete, you have a right to request that we amend the information. You must make a request to amend in writing and include the reasons you believe the information is inaccurate or incomplete. However, we may deny your request in writing within 30 days for certain reasons (Ex: if we did not create the record or if we determine that the record is accurate and complete).

· **Right to an Accounting of Disclosures.** You have the right to request a list (accounting) of certain disclosures that we make of your PHI. This right applies to disclosures for purposes other than treatment, payment or health care operations as described in this Notice of Privacy Practices. We may charge you a reasonable fee if you request more than one accounting in any 12-month period.

· **Right to Receive Notification in the Event of a Breach.** You have a right to receive notification if there is a breach of your PHI. After learning of a breach, we must provide notice to you without unreasonable delay and in no event later than 60 calendar days after discovery of the breach, unless a law enforcement official requires us to delay the breach notification

· **Right to a Copy of this Notice**. You have the right to a paper copy of this notice at any time, even if you have agreed to receive the notice electronically. We will provide you with a paper copy promptly.

Website Privacy:

Any personal information you provide us with via our website, including your e-mail address, will never be sold or rented to any third party without your express permission. If you provide us with any personal or contact information in order to receive anything from us, we may collect and store that personal data. We do not automatically collect your personal e-mail address simply because you visit our site. In some instances, we may partner with a third party to provide services such as newsletters, surveys to improve our services, health or company updates, and in such case, we may need to provide your contact information to said third parties. This information, however, will only be provided to these third-party partners specifically for these communications, and the third party will not use your information for any other reason.

Our site may contain links to other outside websites. We cannot take responsibility for the privacy policies or practices of these sites and we encourage you to check the privacy practices of all internet sites you visit. While we make every effort to ensure that all the information provided on our website is correct and accurate, we make no warranty, express or implied, as to the accuracy, completeness or timeliness, of the information available on our site. We are not liable to anyone for any loss, claim or damages caused in whole or in part, by any of the information provided on our site. By using our website, you consent to the collection and use of personal information as detailed herein. Any changes to this Privacy Policy will be made public on this site so you will know what information we collect and how we use the information.

Complaints:

If you believe we have violated your privacy rights, you have the right to file a complaint in writing to Greenville ADHD Specialists at the address listed above. We will not retaliate against you for filing a complaint. You can file a complaint with the U.S. Department of Health and Human Services Office for Civil Rights by sending a letter to 200 Independence Avenue S.W. Washington, D.C. 20201, calling 1-877-696-6775, or visiting www.hhs.gov/ocr/privacy/hipaa/complaints

I acknowledge by signing below that I have received the Notice of Privacy Practices and Notice of Individual Rights.

Signature: _____ Date: _____

PRINT Name: _____

Relationship to Patient: _____

Greenville ADHD Specialists

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BUSINESS POLICIES

Please read each section carefully and initial each paragraph acknowledging that you understand.

_____ 1. **Cancellation and Rescheduling Policy**
A minimum of **24 hours' notice** is required to reschedule or cancel an appointment in order to avoid fees.

- **No Show- New Patient Appointment** **$200**
- **Late Cancellation Fee- New Patient Appointment** **$100**
- **No Show- Follow Up Appointment** **$100**
- **Late Cancellation Fee- Follow Up Appointment** **$50**

_____ 2. **How to Cancel or Reschedule**
Please **call or text the office at 864-305-1662** to cancel or reschedule your appointment. Messages from this number are *not automated*. Automated reminders are sent from **864-900-0343**. Please save both numbers in your phone.

_____ 3. **Multiple missed or cancelled appointments may result in dismissal from the practice.**
Monday appointments must be cancelled by the previous business day during office hours (typically Friday between 8 am – 12:00 pm, unless Friday is a holiday). The same applies to Tuesday appointments when Monday is a holiday.

_____ 4. **Appointment Reminders**
As a courtesy, we provide appointment reminders by text or email. However, reminders are **not guaranteed** and may not be sent 24 hours in advance. Patients are responsible for tracking their own appointment dates and times.

_____ 5. **Late Arrivals**
If you arrive late, we will make every effort to accommodate you. However, tardiness may reduce your time with the provider or require rescheduling, in which case the cancellation fee will apply.

_____ 6. **Minors**
Patients under the age of 18 must be accompanied by a parent or legal guardian for every visit. If you wish for your child to attend an appointment alone or with another adult, a signed consent form must be on file **prior** to the appointment. Please request this form if needed.

_____ 7. **In-State Patient Requirements**
All new patient appointments must be in person. For follow-up appointments, South Carolina residents are required by law to be seen **in person once per year** for updated vitals and a cardiovascular exam.

_____ 8. **Out-of-State Patients**
All appointments for patients residing outside of South Carolina must be conducted **in person**, per state regulatory requirements.

_____ 9. **Virtual Follow up Appointments**
Virtual appointments must be conducted via **Zoom with video enabled**. Required forms are sent prior to **every** Zoom appointment. Failure to complete these forms will result in loss of eligibility for virtual follow-up appointments, and future visits will be required in person.

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_____ 10. **Provider Availability**
Providers are available **by appointment only.** Any communication between appointments (text, email or portal message) will be addressed by office staff and forwarded to your provider for review.

_____ 11. **Use of AI in Appointments**
AI technology may be used during appointments to support accurate documentation and allow for more active listening. If you do not consent to the use of AI, please inform our staff.

_____ 12. **Non-Discrimination and Language Access**
Greenville ADHD Specialists does not discriminate on the basis of national origin, language or disability. We take reasonable steps to ensure meaningful access for individuals with limited English proficiency and provide **qualified interpreter services at no cost.**

Financial Policy

Greenville ADHD Specialists is **private pay and no claims will be filed to insurance.**

_____ 1. **Payment in full is required at the time of service**. We accept cash, check, credit/debit card, and HSA/flexible spending account cards.

_____ 2. If special circumstances make immediate payment in full impossible, payment arrangements must be approved and agreed upon by Greenville ADHD Specialists **prior to receiving services**. There is a **$25.00 non-payment fee** if payment is not made at time of service, and a payment arrangement has not been approved prior to visit.

_____ 3. Any patient balances are **due within 30 days** of receipt of your bill.

_____ 4. **Overdue balances**, including family accounts, must be paid prior to or on the day of your next appointment, and/or before a prescription may be sent in.

_____ 5. Bills unpaid for more than 90 days may be **turned over to a collection agency** unless other arrangements have been made. An additional 25% processing fee will be added to the balance and will result in dismissal from the practice.

_____ 6. **Office Fees and Charges:**

• **New Patient Testing**	**$250**
• **New Patient Appointment**	**$500**
• **Follow-up Appointments**	**$150 - $350**
• **Qb Test 2** (discounts apply to retests)	**$225**
• **CNS Vital Signs Test**	**$150**
• **Drug Screens**	**$30**
• **Accommodation & Form Requests**	**$15 - $50**
• **Patient Records** (print or electronic)	**$30** (first 30 pages)
• **Prescription Fee**	**$20** (per medication)
• **Mailing Fee**	**$15**
• **Failed Credit Card Transaction**	**$10**
• **Returned Check**	**$35**
• **Non-Payment Fee**	**$25** (payment not made on service date, or if arrangement fails.)

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Prescription Policy

_____ 1. Patients must be seen at least **every 3 months** to receive prescriptions for controlled substances.

_____ 2. For prescription requests, please contact us **2-3 days prior to running out of your medication**. It may take up to 48 hours to complete your request.

_____ 3. Prescriptions requested between appointments are subject to a **$20 fee** depending on circumstances. Request prescriptions during regular business hours. We do not send after hours or on weekends.

_____ 4. If prescriptions are not filled on time and expire at the pharmacy, there is a **$20 prescription replacement fee**. In SC, controlled substance prescriptions expire 90 days from the date written.

_____ 5. All outstanding **balances must be paid in full** before a prescription can be sent to the pharmacy unless a payment arrangement is already in place.

_____ 6. If a patient **NO SHOWS** (miss a scheduled appointment without prior notification), there will be no more prescriptions until the patient is seen for an appointment.

_____ 7. If there is any type of abuse or misuse of medication, you will be discharged from the practice immediately. **You must obtain ADHD medication from Greenville ADHD Specialists only**. We check the DHEC database for compliance. ADHD medication prescribed from another provider while under our care is grounds for immediate discharge.

_____ 8. **Random drug screens may be performed** at the discretion of the provider. The fee for these screens is nonrefundable, and the responsibility of the patient.

By signing below, I acknowledge that I have read and understand these business policies and agree to comply and accept responsibility as outlined above. I understand that this is a legal and binding document.

Signature: _____ Date: _____

PRINT Name: _____

Relationship to Patient: _____

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NEW PATIENT INTAKE FORM: ADULT

Patient Name: _____

Date of Birth: _____

1.	**What are your main concerns?** For example, inattention, distractibility, impulsivity, work performance, academic/school-related problems, etc. Please describe.				
2.	Have you ever been formally diagnosed with ADHD?			☐ Yes	☐ No
	If yes, when were you diagnosed?		And by whom?		
	Do you have documentation of the diagnosis?			☐ Yes	☐ No
	Are you currently under a provider's care for ADHD?			☐ Yes	☐ No
	Are you currently taking medication for ADHD?			☐ Yes	☐ No
3.	Have you ever received IQ or Academic testing for learning problems?			☐ Yes	☐ No
	If yes, what were the results?				
4.	**When do you think your problems with ADHD started?**				
5.	How are/were grades in:	Elementary school?	☐ Below Average	☐ Average	☐ Above Average ☐ N/A
		Middle school?	☐ Below Average	☐ Average	☐ Above Average ☐ N/A
		High school?	☐ Below Average	☐ Average	☐ Above Average ☐ N/A
		College?	☐ Below Average	☐ Average	☐ Above Average ☐ N/A
		Grad school?	☐ Below Average	☐ Average	☐ Above Average ☐ N/A
6.	How difficult is/was homework and studying?				
7.	Do/Did you have any behavioral/discipline problems in school?		☐ Yes ☐ No		
8.	Do you procrastinate?		☐ Yes ☐ No		
9.	Are you late getting places?		☐ Yes ☐ No		
10.	Are you organized at home?		☐ Yes ☐ No		
11.	Are you organized at school/work?		☐ Yes ☐ No		
12.	Do you avoid talking on the phone?		☐ Yes ☐ No		
13.	Are you sensitive to:	Noises?	☐ Yes ☐ No		
		Light?	☐ Yes ☐ No		
		Touch?	☐ Yes ☐ No		

Do you have any medication allergies? ☐ **Yes** ☐ **No** If yes, please list below.

Name of Medication	Describe the Reaction

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List all CURRENT medications including over-the-counter, such as allergy meds, vitamins/supplements	
Initial if no prescribed medication or supplements/vitamins are taken _____	
Name of Medication and Strength	Frequency Taken
List any <u>past</u> ADHD medication trials	
Name of Medication and Strength	Dates Tried, Benefits and/or Side Effects

MEDICAL HISTORY					
Have you *experienced* any of the following? **If yes, please describe and include dates if applicable.**					
Hospitalizations ☐ Yes ☐ No					
Surgeries ☐ Yes ☐ No					
Have you been ***diagnosed*** with any of the following?					
Concussion	☐ Yes	☐ No	Thyroid Disease	☐ Yes	☐ No
Traumatic Brain Injury	☐ Yes	☐ No	Diabetes	☐ Yes	☐ No
Frequent Headaches	☐ Yes	☐ No	Heart Disease	☐ Yes	☐ No
GERD	☐ Yes	☐ No	Cardiac Abnormalities	☐ Yes	☐ No
Restless Legs Syndrome	☐ Yes	☐ No	Elevated Blood Pressure	☐ Yes	☐ No
Asthma	☐ Yes	☐ No	Elevated Lipids	☐ Yes	☐ No
Seizures	☐ Yes	☐ No	Chronic Constipation	☐ Yes	☐ No
Anemia	☐ Yes	☐ No	Chronic Inflammatory Bowel Disease	☐ Yes	☐ No
Sleep Study ☐ Yes ☐ No If yes, when? Where?					
Sleep Apnea ☐ Yes ☐ No					
Do you have **any other medical diagnosis** not listed above or below? (See mental health history in following section)					

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MENTAL HEALTH HISTORY				
Have you ever been diagnosed with any of the following? If yes, please describe any treatments or medications tried.				
Anxiety / OCD / Panic	☐ Yes	☐ No		
Depression	☐ Yes	☐ No		
Bipolar Disorder	☐ Yes	☐ No		
Autism Spectrum Disorder	☐ Yes	☐ No		
LD- Other Developmental Learning Difficulties	☐ Yes	☐ No		
ODD- Oppositional Defiant Disorder	☐ Yes	☐ No		
Tic Disorder	☐ Yes	☐ No		
Other Psychiatric Disorder	☐ Yes	☐ No		
Have you ever worked with an ADHD coach?	☐ Yes	☐ No	When/Who:	
Counseling/Therapy	☐ Yes	☐ No	Last visit:	Therapist:

SOCIAL HISTORY						
Marital Status	☐ Single	☐ Married	☐ Separated	☐ Divorced	☐ Widowed	☐ Domestic Partner
Do you have children?	☐ Yes	☐ No	If yes, how many?			
With whom do you live?						
Highest level of education?						
If you have a degree, what is it in?						
What type of work do you do? For what company?						
What is your general stress level?	☐ High	☐ Medium	☐ Low			
List activities that you enjoy doing						
Exercise	☐ Sedentary (No exercise)					
	☐ Mild exercise (i.e., climb stairs, walk 3 blocks, golf)					
	☐ Occasional vigorous exercise (i.e., work or recreation, less than 4x/week for 30 min.)					
	☐ Regular vigorous exercise (i.e., work or recreation 4x/week for 30 minutes)					
Diet	Are you dieting?				☐ Yes	☐ No
	If yes, are you on a physician prescribed medical diet?				☐ Yes	☐ No
	# of meals you eat in an average day?					
	Rank salt intake	☐ High	☐ Medium	☐ Low		
	Rank fat intake	☐ High	☐ Medium	☐ Low		
Caffeine	☐ None	☐ Coffee	☐ Tea	☐ Cola	☐ Energy Drinks	
	# of cups/cans per day?					
Alcohol	Do you drink alcohol?				☐ Yes	☐ No
	If yes, what kind?					
	How many drinks per week?					
	If you drank in the past, when did you quit?					

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Tobacco	Do you use tobacco?			☐ Yes ☐ No
	☐ Cigarettes – pks./day?	☐ Chew - #/day?	☐ Pipe - #/day?	☐ Cigars - #/day?
	Number of years?	If you formerly smoked, number of years and year quit?		
Nicotine	Do you use nicotine without tobacco? (e.g. e-cigarettes, gum, patches, lozenges)			☐ Yes ☐ No
	☐ Electronic Cigarettes (Vape)	☐ Nicotine Gum	☐ Nicotine Patch	☐ Nicotine Lozenges
	How long have you used?	Approximately how many mg of nicotine do you use per day?		
Drugs	Are you currently using any recreational or street drugs?			☐ Yes ☐ No
	→ If yes, list drug(s) and describe use (frequency, quantity, how long you have used, etc.): → Do you have any desire to reduce or eliminate the use of a substance?			
	In the past, have you ever used or experimented with drugs or smoked marijuana?			☐ Yes ☐ No
	→ If yes, list drug(s) and describe use:			
	Have you ever had an addiction/abuse problem with prescribed or recreational drugs?			☐ Yes ☐ No
	→ If yes, list drug(s), describe use, and when stopped:			
	Have you participated in any type of rehab program or substance abuse counseling?			☐ Yes ☐ No
	→ If yes, when and where?			

CURRENT PHARMACY INFORMATION			
	Name	Address	Phone
Local			
Mail Order			

LIST MEDICAL PROVIDERS- CURRENT/PAST (LAST 5 YEARS)		
Provider Name	Practice Name	Specialty

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FAMILY MEDICAL HISTORY

Check the box next to any medical condition below that has affected any of your immediate family members (parents, brothers, sisters) and state your relationship.

Initial if none _____	Relationship
☐ High Blood Pressure	
☐ High Cholesterol	
☐ Heart Disease	
☐ Stroke	
☐ Migraines	
☐ Seizures/Convulsions	
☐ Diabetes	
☐ Bleeding/Blood-clotting Disorder	
☐ Allergies	
☐ Asthma	
☐ Thyroid Problems	
☐ Osteoporosis	
☐ ADHD	
☐ Psychiatric Disorder/Mental Illness	
☐ Alzheimer's/Dementia	
☐ Substance Abuse/Addiction or Alcoholism	
☐ Cancer- type:	
☐ Other:	

OTHER INFORMATION

Anything you would particularly like us to know about you which would help us give you the best treatment possible?

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INSTRUCTIONS: Please have ***family member*** or ***close friend*** complete

Patient Name: _____ Today's Date: _____

Name of person completing the form: _____ Relationship: _____

Adult ADHD Symptom Checklist Please answer the questions below, rating the patient on each of the criteria shown using the scale on the right side of the page. As you answer each question, place an X in the box that best describes how you felt the patient conducted themselves over the past 6 months.	Never	Rarely	Sometimes	Often	Very Often
1. How often does the patient have trouble wrapping up the final details of a project, once the challenging parts have been done?					
2. How often does the patient have difficulty getting things in order when they have to do a task that requires organization?					
3. How often does the patient have problems remembering appointments or obligations?					
4. When the patient has a task that requires a lot of thought, how often do they avoid or delay getting started?					
5. How often does the patient fidget or squirm with their hands or feet when they have to sit down for a long time?					
6. How often does the patient seem to feel overly active and compelled to do things, like they were driven by a motor?					
					Part A
7. How often does the patient make careless mistakes when they have to work on a boring or difficult project?					
8. How often does the patient have difficulty maintaining attention when they are doing boring or repetitive work?					
9. How often does the patient have difficulty concentrating on what people say to them, even when they are being spoken to directly?					
10. How often does the patient misplace or have difficulty finding things at home, school, or work?					
11. How often is the patient distracted by activity or noise around them?					
12. How often does the patient leave their seat in meetings or other situations in which they are expected to remain seated?					
13. How often does the patient seem restless and fidgety?					
14. How often does the patient have difficulty unwinding and relaxing when they have time to themselves?					
15. How often does the patient talk too much in social situations?					
16. When the patient is in a conversation, how often do they finish the sentences of the people they are talking to before that person can finish it themselves?					
17. How often does the patient have difficulty waiting their turn in situations where taking turns is required?					
18. How often does the patient interrupt others when they are busy?					
					Part B

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AUTHORIZATION FOR RELEASE OF INFORMATION

Please complete this form in order for Greenville ADHD Specialists to obtain information from or release to another provider (i.e. primary care physician, therapist, counselor, school, testing center, etc.).

Patient Name: _____ **Date of Birth:** _____

Previous Name (if used in records): _____ SSN (last four digits) _____

I authorize Greenville ADHD Specialists to **RECEIVE my information FROM and/or RELEASE my information TO** the following person or organization.

Name of Individual/Organization:			
Address:	City:	State:	Zip:
Phone:	Fax:		

INFORMATION TO BE RELEASED (Please check all that apply for the person or organization listed above):

Healthcare / Clinical:

- ☐ Encounter Notes (Past 12 months or last visit)
- ☐ Lab Reports
- ☐ Sleep Study Results & Notes
- ☐ Well Checks (Last 2 visits)
- ☐ Growth Charts (for age 12 or under)

Mental Health / Behavioral:

- ☐ Mental Health / Therapy Notes (Initial visit and last 2 visits)
- ☐ Psychological Evaluation / History
- ☐ Treatment Plans
- ☐ Discharge Summary

School / Learning Center:

- ☐ Psychological or Educational Tests
- ☐ IEP (Initial and latest follow-up)
- ☐ Plan 504 (Initial and latest follow-up)
- ☐ Discipline Referrals (Last 12 months)
- ☐ Suspensions (Last 12 months)
- ☐ ADHD/Behavioral Notes

☐ Other (please describe): _____

PURPOSE/USE OF REQUESTED INFORMATION:

- ☐ Sharing with other health care providers
- ☐ Personal use by patient
- ☐ Other (please describe): _____

I understand that fees for copies of medical records/images and postage fees may be charged as provided by S.C. Law.

I hereby, knowingly and voluntarily authorize Greenville ADHD Specialists to use or disclose my health information in the manner described above and my authorization will remain effective from the date of my signature until revocation. I understand that I may revoke this authorization at any time, except to the extent that action based on this authorization has already been taken. Greenville ADHD Specialists' Notice of Privacy Practices explains the process for revocation, which includes a request in writing. I understand that the information released may include sensitive information related to behavior and/or mental health, drugs and alcohol, HIV/AIDS and other communicable diseases, and genetic testing. I understand that if the authorized recipient of this information is not a health care provider or a health plan covered by federal privacy regulations, the information described above may be no longer protected by these regulations and may be re-disclosed. I release Greenville ADHD Specialists from any legal responsibility or liability for the disclosure of the above information to the extent indicated and authorized herein.

_____ _____

Signature of Patient or Legal Guardian | Date

_____ _____

Printed Name of Patient or Legal Guardian | Relationship to Patient (if signed by Legal Guardian)

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